A LEADER IN NEXT GENERATION ASIC CHIPS AND MINING SYSTEMS

SQUIRE MINING LTD

Corporate Presentation

CSE: SQR

FWB: 9SQ

OTCQB: SQRMF

ARACORE

ARASYSTEMS

This presentation contains confidential information – not for distribution

Executive Summary

Exclusive Agreement

- Technology investement company incorporated in Canada.
- Squire holds 75% of ARA Core Technology Corp.
- Executive partnership with a leading chip designer and team of senior engineers, with relationships in Korea.
- Partnership with established foundry in Korea.

Next Generation ASIC chip for crypto mining industry

- Initial development of next generation 10nm Bitcoin ASIC mining chip.
- As Bitcoin has become mainstream and taken off, demand for new rigs to mine the crypto currency has dramatically increased, resulting in significant wait times for customers and opportunities for new entrants.
- New 10nm chip would represent a significant improvement in computing capacity (hash power) along with lower energy costs over the competition (i.e. Antminer S9, which has 16 nm technology).
- Future development
  - Additional Bitcoin ASIC chips (i.e. 7 nm, as new process becomes available).
  - New ASIC for Dash cryptocurrency mining.
  - New ASIC chips for other crypto-currencies which currently rely on GPU-based mining methods and AI as a service.
  - New Mining System design and development.

Multiple Revenue Streams estimated at ~$375M+ per year

- Sale of ASIC chips to 3rd party system manufacturers - $150M+ per annum.
- Assembly and sales of mining rigs to 3rd parties using newly developed chips - $225M+ per annum.


OUR VALUE PROPOSITION
INNOVATION
SQR has assembled a team of world-class development engineers. Exclusive to our subsidiary: “Ara Core”, they will continually work to improve ASIC microchips for blockchain tech.
PARTNERSHIPS
Strong industry partners can be the key to a successful business. In an effort to see our business thrive, our team travels the world to build relationships and establish partnerships with top industry people and corporations.
TRANSPARENCY
Squire Mining is a publicly listed company with the CSE, Canadian Stock Exchange. Our experienced team abides by the regulatory needs of the CSE and fulfills the reporting requirements. Our business is public information.
MANAGEMENT
SQR’s Management Team has the collective experience to rival most. We have seasoned professionals with global experience in public markets, technology, media, distribution and marketing.
SQR creates subsidiaries to engage in specific sectors of business. We practice the same level of accountability with each entity as required by the publicly listed parent company.

The Development Team

Team is comprised of Peter Kim (ARA Core) plus 3 senior engineers and 7-8 junior engineers

Peter Kim

- Proven expertise in ASIC chip development, software design, R&D, business development.
  - Bachelor of Science, Computer Science Major at Washington University in St. Louis

3 Senior Engineers

- Chan Park (Logic Designer) – proven expertise with IP-based Packet Generation Chip Development
  - Master Degree of Electrical Engineering at Washington University in St. Louis

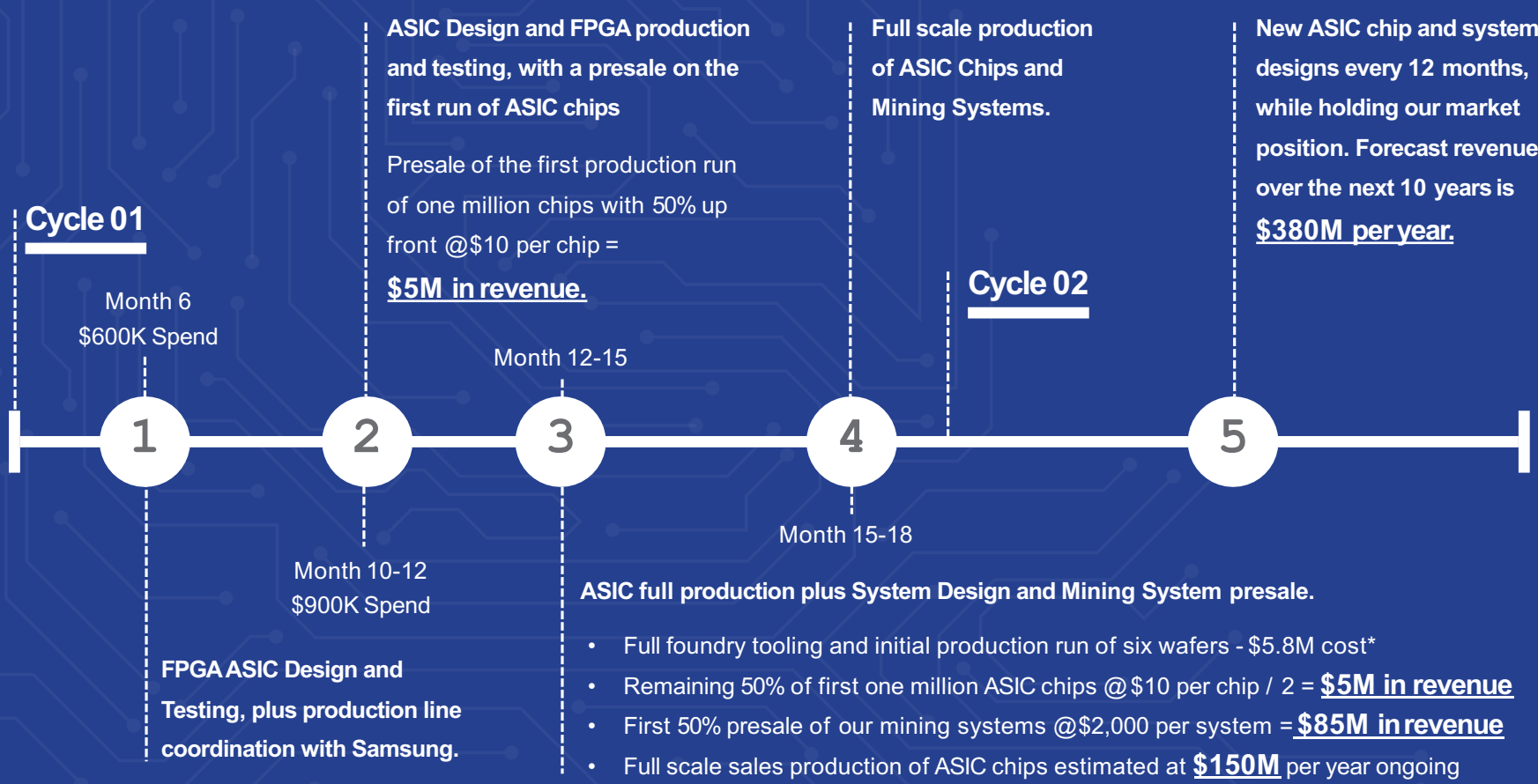
- Michael Jung (Logic Designer) – proven expertise with IP-based Packet Generation Chip Development
  - Master Degree of Electronics at Hanyang University in Seoul

- Joon Kim (Software Developer) – proven expertise with system software development.
  - Master Degree of Electronics at Hongik University in Seoul

DEVELOPMENT ROAD MAP AND REVENUE STREAMS

Development Roadmap, Key Milestones and Initial Revenue for ASIC Chip and Mining System Development

Two cycle approach to stay ahead of the market and future proof our development and sales strategy



* NB. Manufacturing of initial run of 6 wafers equally 60,000 ASIC chips, which is equivalent to producing 600 Antminer S9s mining systems, will generate over $5.2M in revenue over two years, recovering the initial design, tooling and manufacturing costs of our ASIC Chip.

Initial Revenue Streams

Chip Sales - $150M+ per year

- We estimate there could be as many as 1 billion chips in the market currently doing mining in some fashion, with our initial production run of 16,500,000 chips. This represents a small percentage of the overall market.
- Based on current technology, recurring sales and new chip designs every eight to twelve months, revenue is estimated to be $150+ million per year.

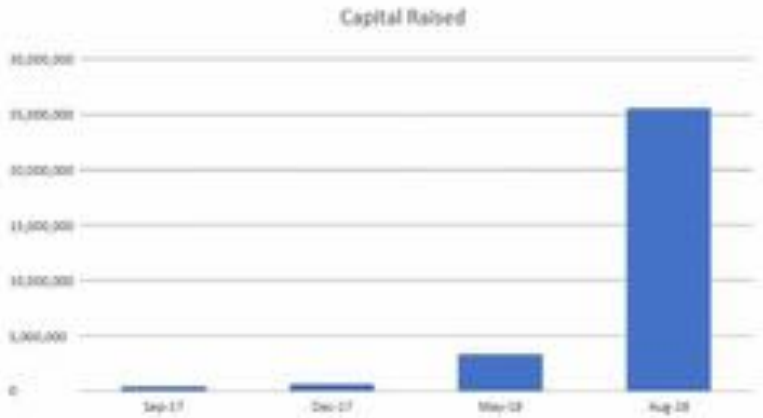
Mining Rig Sales - $225M per year

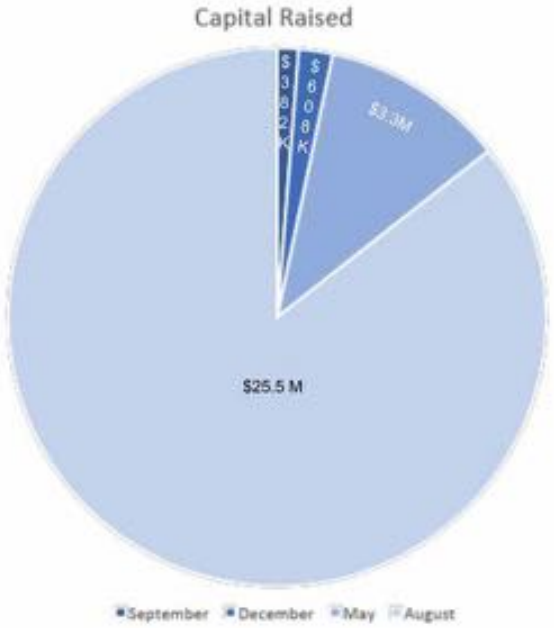
- 175 ASIC chip mining systems at $10 per chip plus components and build costs retail for US$2,000, with a margin of $1.5K.
- 12-15% of the total ASIC mining system market, estimated at 225,000-250,000 systems, total revenue is $470 million.
- Based on system replacement cycles and market share, annual revenue is forecast at $225 million per year.

News

Bitmain reports its 2017 revenue at a staggering $2.3billion USD.

Capital Raised





MARKET SIZE

Annual revenue of just five global chip manufacturers = US$120 Billion

SAMSUNG

- 2017 Revenue of US$69 billion.

ADVANCED SEMICONDUCTOR ENGINEERING INC.

- In 2017 Revenue was US$9.6 billion.

TAIWAN SEMICONDUCTOR MANUFACTURING COMPANY, LIMITED

- 2017 Revenue was US$29.2 billion.

NVIDIA CORPORATION LIMITED

- 2016 Revenue was US$6.9 billion.

ADVANCED MICRO DEVICES, INC.

- 2017 Revenue was US$5.3 billion.

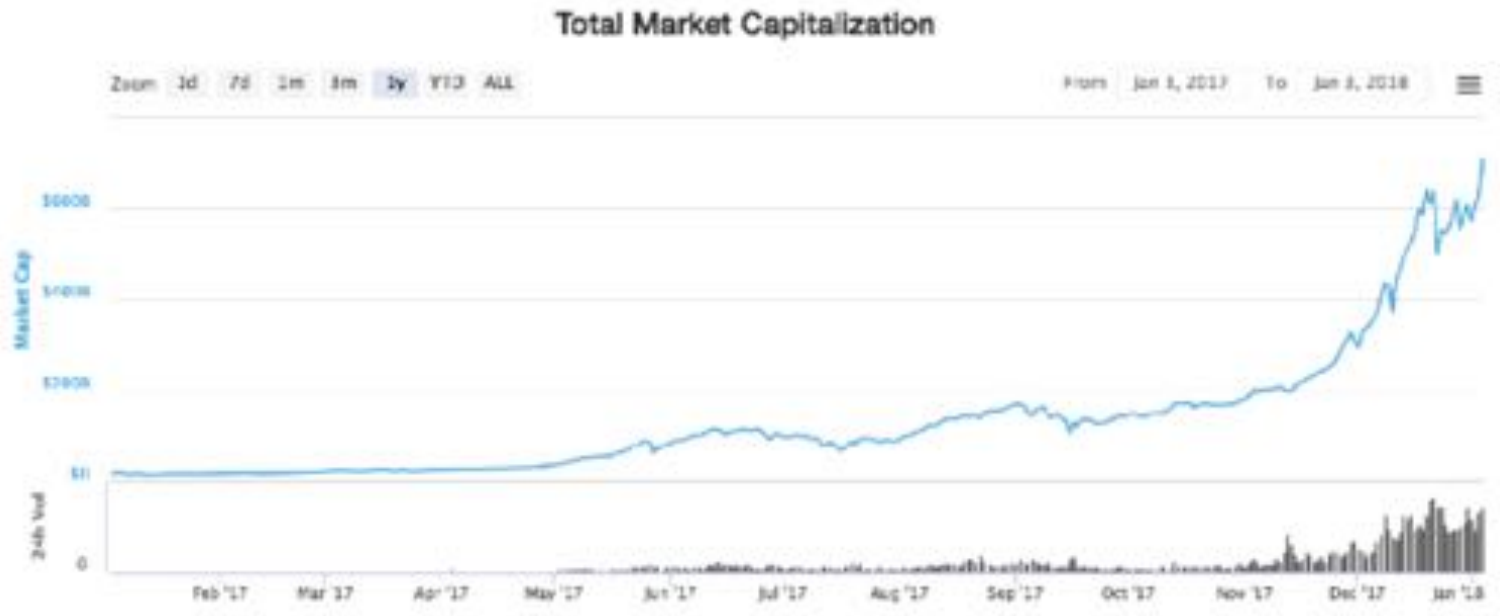
Two Year Growth
Triggered by Crypto

662.46%

426.55%

Global Market Cap of Cryptocurrencies

According to Coin Market Cap, the combined market capitalization of all cryptocurrencies in circulation is US$707 billion, as at 3 January 2018.



Bitcoin Mining - Market Sizing

Bitcoin Market Sizing

Assumptions and Calculations

- This illustration presents an estimated Bitcoin mining market size of over US$25 billion from now to June 2020 (when the reward halves from 12.5 BTC to 6.25 BTC).
- The example assumes a steady price of BTC at US$7,380, 12.5 BTC reward earned per block, 2.0 BTC transaction fee earned per block, and 884 days between January 10, 2018 and June 12. 2020.

Market analysts predict that the digital currency market could take 10% of the $5 trillion foreign exchange market in ten years, effectively giving the crypto market a staggering $1.75 trillion valuation.

According to global economists, based on current forecasts, the total value of all cyrptocurrencies will hit $10 trillion by 2030. Time Magazine reports that digital currencies will likely replace traditional global currencies by 2030.

Total BTC Mining Revenue per Day = US$29 million

Composition

144 Blocks Mined per Day	12.5 Reward per Block (BTC)
~2.0 Transaction Fee per Block (BTC)	US$7,380 BTC Price Aug 2018

Total BTC Mining Revenue to June 2020 = US$25.7 billion

In the next 10 years the crypto market will be valued at US$1.75 trillion

By 2030 the total value of all crypto currencies will hit US$10 trillion

COMPETITOR ANALYSIS

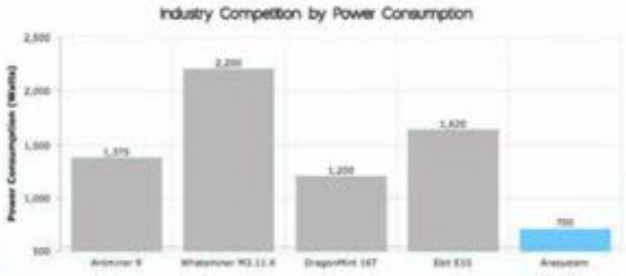
Competitors for Antminer 9 in 2018 (theoretical hash and power values)

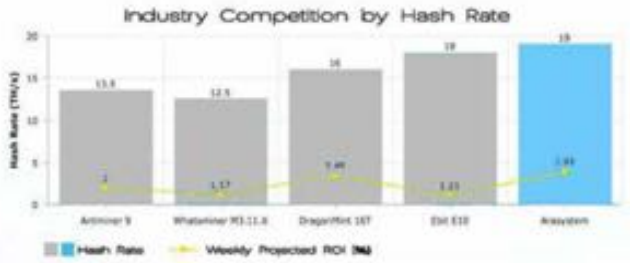
Miner	Hash rate	Power consumption	Profit estimate / week (USD) on BTC mining	Unit cost (USD)	ROI estimate %/ week
Antminer 9	13.5 TH/S	1375 W	$40.9	~$2,000	2.0%
Whatsminer M3.11.X	12.5 TH/S	2200 W	$22.3	~$1,899	1.17%
DragonMint 16T (Halong Mining)	16.0 TH/S	1200 W	$55.7	~$1,595 (When ordering 5 units)	3.49%
Ebit E10	18.0 TH/S	1620 W	$58.2	~$5,230	1.11%
Squire Mining System					
Squire MINER *	**19.0 TH/S**	**700 W**	**$78.7**	**~$2,000**	**3.93%**

Weekly profit estimates are calculated on cryptocompare.com using SHA256 hash and $0.1/kWh electricity cost.

Efficiency varies between 0.75 – 1.08.

* Squire Miner with projected values having 40% more Hash rate and uses 49% less power than Antminer s9.
** Detailed analysis refer to appendices.
***All numbers are estimations and subject to change.





The Future Beyond our ASIC Chip

Dash Cryptocurrency Mining -

- Repeat underlying development process for Dash cryptocurrency
- Uses X11 hashing protocol for mining
- Current market cap of ~$4.9b
- Dash began transition from GPU mining to ASIC mining in 2016
- Significant market opportunity for an aggressive market player / ASIC chip developer

Develop ASIC Mining Chip for Cryptocurrencies that are currently being Mined by GPUs -

- Squires partner believes it may be possible to incorporate ASIC mining into certain crypto currencies algorithms
- Would represent a sea of change in mining of these cryptocurrencies

Development times and costs may be reduced for additional chip projects vs. initial Bitcoin project -

- With a larger order through the foundry, the cost per unit and time to produce will reduce and the margins will increase significantly, as will profits.

Artificial Intelligence as a Service -

- By creating multipurpose chips we will position ourselves for a secondary market opportunity as AI continues to grow and becomes a service requiring significant processing power.

Management

Simon Moore
EXECUTIVE CHAIRMAN/CEO

Mr. Simon Moore has over 30 years of corporate and strategic management experience and entrepreneurship, working across various industry sectors and in both public and private enterprise.

A strategic planner by background, he has extensive expertise in digital innovation, technology development and workflow transformation, This includes sales management, education and training, venture capital, project management, cross-functional business leadership, branding, marketing, advertising and communication.

Simon is the founder and past CEO of two Australian digital advertising agencies, chairman of a cloud integration company, and retired CEO of one of Australia's largest e-learning development companies.

Mr. Moore has been a sought-after executive in execution and corporate management. He was responsible for creating training programs utilized in the resource sector, developing core and site induction training programs for BHP Billiton, BHP Mitsubishi Alliance, BHP Mitsu Coal and Arrow Energy, to name just a few. Simon Moore holds a Master of Business (research) from Queensland University of Technology, Australia.

Richard Underhill
EXECUTIVE VICE PRESIDENT

Mr. Richard Underhill is an award winning producer, writer, and director of independent films and network television. He has been responsible for producing more than 600 hours of network television and four feature films spanning a 15 year career in the entertainment industry.

Mr. Underhill has independently created and developed 40 television projects with various sales to VH1, TLC, Discovery, Sony, Universal and Newline Cinema.

To assist in the successful sales and execution of Mr. Underhill's projects, he has been directly responsible for creating the branding of and marketing campaigns for each individual project working with some of the top entertainment industry branding and marketing departments in Hollywood.

Additionally, Mr. Underhill has founded and developed two mobile broadcasting technology platforms and successfully raised millions of dollars in private funding to bring his technology and media projects to market.

Rich Wheeless
CFO

Mr. Rich Wheeless is a seasoned Chief Financial Officer, with 15 years of financial leadership experience. Most recently, he was the Chief Financial Officer for the security software company Rivetz, Inc. Previous to that he was the Chief Financial Officer for LaunchKey, Inc. which was acquired by Iovation.

Mr. Wheeless has done multiple successful turnarounds for State of Ohio funded companies under the administration of Governor John Kasich. Additionally, he has held executive positions in Canada, United States and the United Kingdom. His global experience is invaluable to his role. Rich originally started his career in the private equity division at Citigroup.

Mr. Wheeless has an MBA in Finance with honors from Otterbein University.

Management

Justin Corinella
HEAD OF TECHNOLOGY

Mr. Justin Corinella is the Co Founder and CTO of Dahrwin, a mesh network, communication technology company; with three issued patents and several more pending. Mr. Corinella is the primary inventor of this technology, which is lauded by many as an incredible leap forward and revolutionary for wireless networking that specifically allows any mobile device to directly and securely connect for communication without internet access or cellular infrastructure.

In 2010, Justin teamed up with multiple high-level venture capital firms to create Dahrwin LLC, in an effort to build out the technology it offers today. The technical team, lead by Mr. Corinella, constantly worked to better the functionality, expand the scope of industry usage and perfect the stability of the Dahrwin Mesh Network with proven success.

Through his endeavors, Mr. Corinella has refined his knowledge and expertise, all of which began in the data storage and communications sectors. His deep insight into technology and wireless communications has positioned him as a lead in multiple R&D and Engineering departments working on various military and government based technologies.

Mr. Corinella is a respected innovator in computer and communication engineering and a very sought after asset in these sectors.

Marko Hytinkoski
HEAD OF RESEARCH

Mr. Marko Hytinkoski has been an international business executive for over 20 years in many cities in Europe and Asia.

Mr. Hytinkoski has worked in the technology sector in various high-level management roles and has lived in four continents while successfully executing those positions. Through the benefits of this experience and exposure, Mr. Hytinkoski has a very diverse and unique scope of global business practices, business etiquette and employee culture from multiple countries around the globe.

Further, Marko has earned years of knowledge to cryptocurrencies, blockchain and initial coin offerings in investor, consultant and advisor roles. He has been an early adopter of the technology since 2011, well before most were aware of the existence of the technology. Marko's opportunities and experience have given him a rare vision into the birth of blockchain to the Internet of Things.

Mr. Hytinkoski holds an EMBA and Master of Science (Economics) by education.

Directors

David Rokoss

DIRECTOR

David Rokoss has a twenty year career as an entrepreneur and consultant, working with a variety of private and publicly listed companies, focusing on concept development, finance and operational management. For the last decade, he has consulted with numerous early stage companies across the mining, clean tech, retail and technology sectors, focusing on business and corporate development opportunities.

During this period, he worked with the banking team at Kyoto Planet Capital Partners, a private fund established to find, fund and foster early stage companies across the sustainability space, which included investments in wind, waste, bio-fuels and energy technologies. He has considerable experience in due diligence, local and cross-border mergers, corporate acquisitions and compliance issues, having worked with companies in multiple jurisdictions including those publicly trading in Canada, the United States and Germany.

Mr. Rokoss is currently a Director of Blackheath Resources, a TSX venture listed mining company and a partner at Ptolemy Capital. He is a graduate of McMaster University.

Stefan Matthews

DIRECTOR

Mr. Matthews has significant senior management and executive leadership experience totalling more than 30 years in the technology and on-line services sector, where he has been responsible for operations in Australia, Japan, Hong Kong, South Korea, Singapore, Spain, Malta and the United Kingdom at the levels of chief information officer, chief technology officer and chief executive officer. He has been actively involved in several initial public offerings (Australia and the United States) and multiple mergers and acquisitions.

In 2015, Mr. Matthews was a founder, and is currently the chairman, of the nChain Group, known for global leadership in blockchain and Bitcoin research. BMG, a division of the nChain Group, has a significant investment in Bitcoin BCH mining, operating a diversified fleet in multiple locations.

Mr. Matthews holds a bachelor of financial administration degree and an MBA (international business) from the University of New England.

Garry Stock

DIRECTOR

Mr. Garry Stock has worked in the resource industry for more than 20 years, helping build companies from inception to up to $500-million in market capitalization.

Mr. Stock has been involved in $400-million in equity financings and has acquired/developed exploration assets across most commodities within Canadian, the U.S., Australian and British securities jurisdictions.

Mr. Garry Stock holds an Honours BA in Economics and completed the CFA program in 1998.

Peter Wielgosz

DIRECTOR

Peter Wielgosz is a lawyer with more than 12 years experience across Australia, Europe and the Middle East with a particular focus on capital markets and structuring financial instruments. Over the last five years, Peter has been a legal advisor to family offices and has worked on a variety of acquisitions, divestments, and private equity deals as well as the establishment of various corporate investment/holding vehicles, SPVs and trusts and the governance structures that unite them.

Prior thereto, Peter was an attorney in the capital markets practice of Clifford Chance LLP in both its Dubai and London offices and in the banking and project finance team with Freehills in Melbourne, Australia.

Peter has a Juris Doctor from Melbourne University (Australia) and a bachelor in economics from McGill University (Canada). He recently studied private equity at Oxford University's Said Business School and is a member of the Institute of Directors in London.

Our Partners

SAMSUNG

GAON CHIPS

Innoconn
An Innovative Foxconn Subsidiary

COIN GEEK.

Our Subsidiaries

ARACORE

ARASYSTEMS

Squire Mining Ltd

Squire Mining Limited Capital Structure
121,920,172 Outstanding Shares
22,409,705 Warrants
6,330,893 Options
~$0.65 Current Price per Share

CSE : SQR | FWB : 9SQ | OTCQB : SQRMF

APPENDICES & GLOSSARY

TOP 5 ASIC MINERS in 2018

1. Antminer S9

Supremely energy-efficient mining hardware
Cost: $2,000 (£1,720) | Power usage: 1,375W
Hash power: 13.5 TH/s | Daily profit: 0.00179041 BTC
+ Reputable manufacturer
+ Extremely energy-efficient
- Difficult and expensive to order

2. Antminer S7

A potentially canny investment, but tread carefully
Cost: Varies | Power usage: 1,293W
Hash power: 4.73 TH/s | Daily profit: 0.00061590 BTC
+ Less expensive than the S9
+ May provide faster ROI
- Only available used

3. AvalonMiner 761

Highly praised and relatively wallet-friendly devices
Cost: $1,860 (£1,375) | Power usage: 1,320W
Hash power: 8.8 TH/s | Daily profit: 0.00114587 BTC
+ Less upfront cost than Antminer devices
+ Reputable manufacturer
- Little online support

4. WhatsMiner M3

A great alternative miner with an impressive warranty
Cost: $1,899 (£1,400) | Power usage: 2,000W
Hash power: 12.5 TH/s | Daily profit: 0.00162765 BTC
+ 180-day warranty
+ PSU is included in price
- Currently out of stock

5. AvalonMiner 821

An impressive step up from the AvalonMiner 761, but with caveats
Cost: $2,540 (£1,880) | Power usage: 1,200W
Hash power: 11 TH/s | Daily profit: 0.00143233 BTC
+ Much greater hash power than the 761
+ Energy efficiency is close to Antminer S9
- Currently can only be ordered in bulk

NOTES: Profitability depends on energy costs, bitcoin price, difficulty level changes etc. so the profits only indicative and counted using equaling energy/general costs.

Source: https://www.techradar.com/news/best-asic-devices-for-bitcoin-mining-in-2018

Crypto Jargon

ASIC/ASIC Miner -

ASIC mining is a crafty method of mining various coins at a much faster rate than any normal desktop or laptop might allow. Essentially what an ASIC, or Application Specific Integrated Circuit is, is a chip specifically created to execute one task. Enter ASIC mining. An example of one such model is an ASIC miner created to ONLY process SHA-256, which is the problem offered by the Bitcoin blockchain to mine new coins. There are also ASIC's for scrypt which specifically solves the mathematical code in relation to altcoins such as Litecoin. Though, in recent years there has been a good amount of dialogue surrounding the longevity of mining this way and we've even seen coins making it so that it's impossible to mine with an ASIC.

Block -

Blocks are essentially pages in a ledger or record keeping book. Blocks are the files where unalterable data related to the network is permanently stored. Forever.
Like for eternity.

Block Reward -

Block reward is the reward allotted for hashing, or solving the mathematical equation related to a block. The reward for mining a Bitcoin block is 25 Bitcoins per block mined, which will halve every 210,000 blocks!

Distributed & Central Ledger -

A distributed ledger is an agreement of shared, replicable and synchronized data, in this case spread across multiple networks, across many CPU's. A central ledger is the opposite in that all of the data, while being synchronized and replicable is controlled by a singular network or individual.

Hashrate -

Hashrate is the speed at which a block is discovered and the rate at which the related math problem is solved. Certain tools have been created to allow for higher hashrates. *See ASIC.*

Mining -

Mining is the term used for discovering and solving blocks along the blockchain. A reward is given for solving the algorithm and lengthening the chain, called a mining reward. The mining reward for the Bitcoin blockchain is Bitcoin.

Node -

A node is essentially a computer connected to the Bitcoin network. A node supports the network through validation and relaying of transactions while receiving a copy of the full blockchain itself.

Smart Contract -

A two way smart contract is an unalterable agreement stored on the blockchain that has specific logic operations akin to a real world contract. Once signed, it can never be altered. A smart contract can be used to define certain computational benchmarks or barriers that have to be met in turn for money or data to be deposited or even be used to verify things such as land rights.

What is Blockchain?

A blockchain is a digitized, decentralized, public ledger of all cryptocurrency transactions. It allows market participants to keep track of digital currency transactions without central record keeping. A block chain needs to do two things: gather and order data into blocks, and then chain them together securely using cryptography.

A Digital Record -
Blockchain is a record of transactions, like a traditional ledger. These transactions can be any movement of money, goods or secure data.

Decentralized -
Verification comes from the consensus of multiple users.

Secure -
Blockchain is designed to store information in a way that makes it virtually impossible to add, remove or change data without being detected by other users.

Bitcoin Ecosystem

Exchanges -
Platforms to buy, sell or exchange cryptocurrencies for other digital or traditional currencies.

Storage -
Wallets (hot/cold) and vaults are used to manage the retention, security and transfer of cryptocurrencies. Cold storage is kept offline.

Miners -
Miners validate transactions and provided the critical infrastructure to maintain and secure the network. Validation requires significant processing power and costs to solve for complex cryptographic solutions, which in turn ensures the security of the network.

Role of Miners

Miners compete with one another to be the first to correct solve the hash and be rewarded the block. This is done by solving for the correct hash to incorporate the block into the blockchain according to certain preset parameters. When a miner is successful, the block is incorporated into the chain, and the miner claims the rewards once the block has been verified by the network.

Transaction Fee

A transaction fee is rewarded to miners who successfully process a block and verify a transaction.

New Coins

Miners are rewarded with the specific cryptocurrency they are mining.

Disclaimer

TERMS OF USE AND DISCLAIMER - This presentation is strictly confidential, contains proprietary, non-public, and confidential information regarding Squire Mining Ltd. ("Squire" or the "Company") and its proposed future plans, strategies and business models including potential future revenue streams, financial projections and market analysis and strategy, and is the sole and exclusive property of Squire. Any unauthorized reproduction, modification, or distribution of this presentation or its contents, in whole or in part, in any form or under any circumstances without the prior written consent of the Company is strictly prohibited. The recipient is responsible for returning all copies of this presentation to the Company immediately upon request.

This presentation is for information purposes only and contains forward-looking information about Squire's proposed business plans and prospects including, but not limited to, forecasts, projections and estimates of Squire's potential future revenues, income and market share. These figures are conceptual in nature based on various estimates, opinions and assumptions made by and information currently available to Squire as of the date hereof and are subject to significant business, economic, development, operational, regulatory and competitive uncertainties, many of which are beyond the control of Squire. This presentation may also contain inadvertent or unintentional errors and/or omissions. No representation, warranty or guarantee, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, projections, prospects, estimates, results or statements in relation to future matters contained herein. See "Forward Looking Information" below.

The information contained in this presentation will require careful scrutiny, verification and due diligence efforts on the part of the recipient. It is in summary form only and any person or entity seeking to make an investment in the Company should not rely on the information contained in this presentation as complete. In addition, the analysis and forecasts contained herein do not claim to be appraisals or guarantees of the Company's assets, future financial performance or the valuation of any entity. The Company makes no guarantees or assurances regarding any benefits which may be received from investment, nor the legal, tax or accounting effects of any transaction; and this presentation does not constitute an offer to sell, or a solicitation of an offer to buy, any securities of Squire.

In furnishing this presentation, Squire undertakes no obligation to provide the recipient with access to any additional information or to update this presentation or to correct any inaccuracies that may be contained herein. There exists substantial information with respect to the Company's business and its future prospects, and there are a substantial number of risks associated with an investment in the Company which are not set forth in this presentation. This presentation should not be relied upon as advice to investors or potential investors.

By accepting this presentation, you are deemed to agree to these terms of use and to keep all information contained in this presentation strictly confidential. Squire is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation.

FORWARD LOOKING INFORMATION - This presentation contains "forward-looking information" within the meaning of applicable securities laws. Generally, any statements that are not historical facts may contain forward-looking information and, in certain cases, can be identified by the use of words such as "seeks", "plans", "expects", "is expected", "budget", "estimates", "intends", "anticipates", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "should", "would", "might" or "will", "occur" or "be achieved", or the negative forms of any of these words and other similar expressions. Forward looking information includes Squire's current expectations, estimates, projections, assumptions and beliefs including, but not limited to, projected asset allocations, forecasts, future business strategy, technical performance of ASIC chips (whether developed or undeveloped), projected revenues and costs, potential financial performance, budgets, the timing for implementation of any future business activities, future crypto-currency values and mining rates, capabilities of Company personnel and consultants (including subsidiaries and affiliates), and the future state of crypto-currency markets, industry composition, and underlying technical capabilities, and any assumptions related thereto. By its very nature, forward-looking information is subject to known and unknown risks, uncertainties, and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward looking information. Factors that could cause actual results to vary materially from results anticipated by such forward-looking information include, among others, risks related to the Company's lack of operating history, the start-up nature of the Company's proposed chip development business, future research, development, manufacturing and marketing risks, the Company's need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of crypto-currencies, ASIC chips and mining rigs, technological and product obsolescence, the rapidly changing nature and market for crypto-currencies, chips, rigs and crypto-currency mining, infrastructure and/or operating costs, labor and employment matters, availability of financing, access to and availability of manufacturing facilities and capacity, permitting availability, competition, government regulation, changes in equity markets, title to intellectual property and infringement issues, exchange rate fluctuations, the Company's dependence on key personnel and other factors, many of which are beyond the Company's control. Although Squire has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. In addition, assumptions, expressed or implied, that are used in this presentation or in connection with any forward-looking information may prove to be incorrect and/or false, and may be based on inaccurate, incomplete, or unknown information. There can be no assurance that forward-looking information will prove to be accurate as actual results and future events may differ materially from those anticipated in such statements and information. Squire disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking information and trading in securities of Squire should be considered highly speculative.